

Stock Details

BSE code	535466
BSE ID	SRL
Face value (₹)	10.0
No of shares (m)	10.1
Market cap (₹ m)	177.5
30 days avg. daily vol (No)	0
Free float (₹m)	53.2

Stock performance (%)

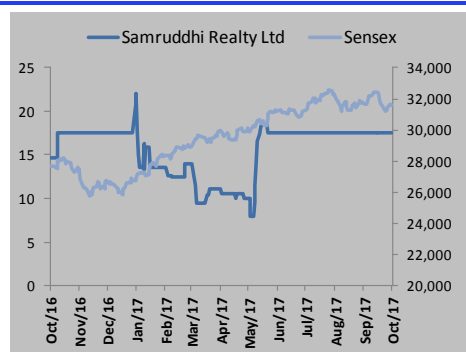
	1M	3M	12M
Absolute	0.0%	0.0%	20.0%
Rel. to Sensex	-0.7%	-0.7%	6.3%

Shareholding Pattern* (%)

Promoters	Public	Others
69.85%	30.15%	

*As of June 2017

Relative Chart



Source: Bloomberg

Annual result review – March 2017

Samruddhi Realty Ltd reported a 70.3% YoY decline in total income to ₹146.68 million in FY17 from ₹494.1 million in FY16.

EBITDA margins deteriorated to 2.5% from 27.4% in FY16.

The company reported a net loss of ₹3.81 million for FY17 compared to a net profit of ₹17.97 million or ₹2.19 per share in the prior fiscal year.

Table1: Key Financials*

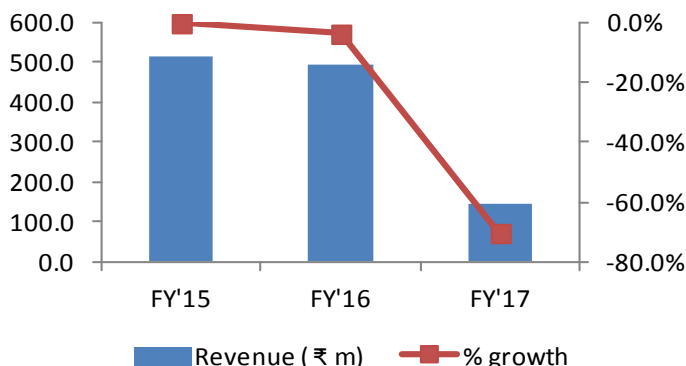
(Y/e March)	FY'16	FY'16	FY'17
Total Income	514.48	494.13	146.68
YoY Growth (%)	-0.4%	-4.0%	-70.3%
EBITDA	96.51	135.55	3.67
EBITDA Margin	18.8%	27.4%	2.5%
Dep. & Amor	12.40	7.59	-
EBIT	84.11	127.96	3.67
Interest	51.29	99.49	-
PBT	32.82	28.47	3.67
TAX	12.48	10.50	7.48
Net Profit	20.35	17.97	(3.81)
Net Profit Margin	4.0%	3.6%	-2.6%
EPS (₹)	2.19	1.78	-

Source: Company, Karvy Investment Advisory

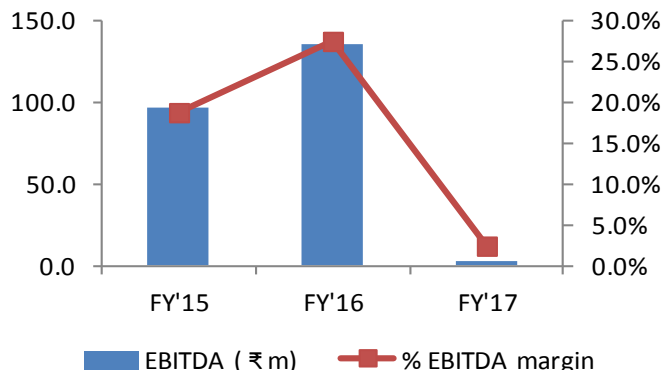
*All figures are in ₹ millions except per share data

Financial Snapshot

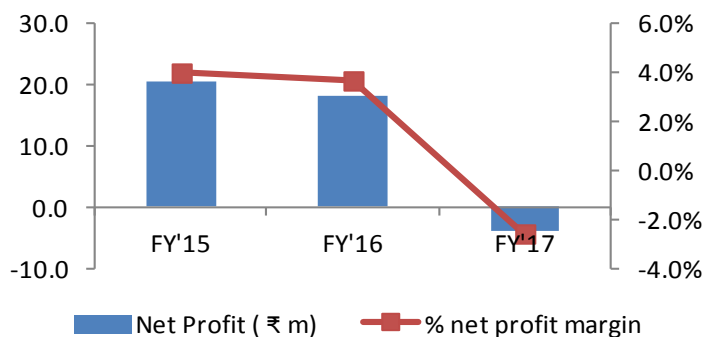
Revenue growth (%)



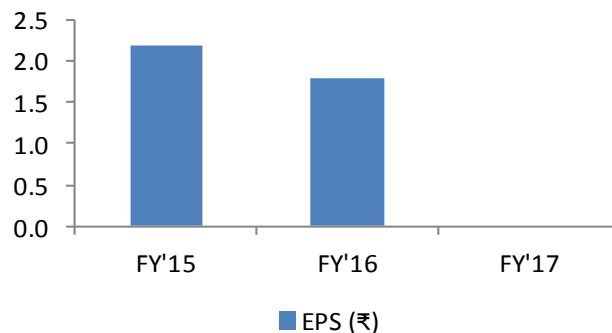
EBITDA margin (%)



Net Profit Margin (%)



Earnings Per Share



Source: Karvy Investment Advisory

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